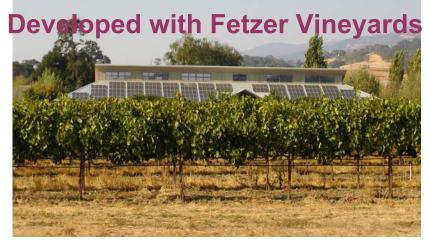
BEST Winery: An Integrated Benchmarking and Energy and Water Management Tool

Funded by the California Energy Commission (CEC)





Christina Galitsky

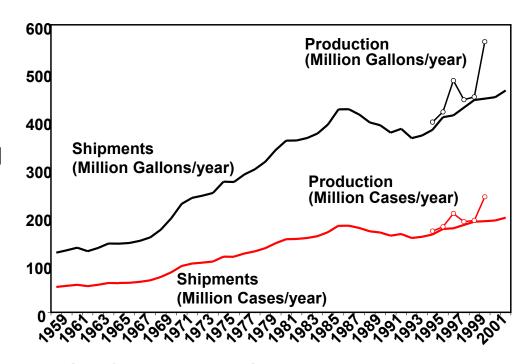
Lawrence Berkeley National Laboratory

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Wine Industry

- The U.S. is the 4th largest wine producer in the world (after France, Italy and Spain)
- California produces roughly 90% of all wine made in the U.S.
- Wine production in California has tripled in the last 4 decades
 - In 2000, California produced
 565 million gallons of wine
 - 92% of U.S. production



California Wine Shipments



Wine Industry in California

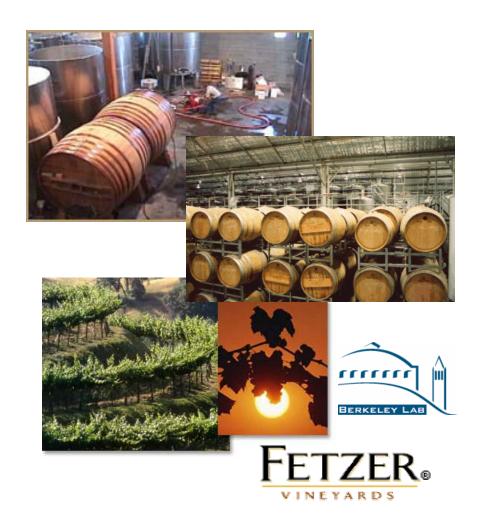
- Wine industry important economic sector in California
 - Nearly 400 wineries (of which 140 over 20 employees)
 - Provides 145,000 jobs directly and indirectly
 - Shipments over \$5.5 Billion, making it the second largest food industry
 - Produces 200 Million cases/year
- Wineries are second largest electricity consumer in the food industry, consuming over 400 GWh/year
- Also consume some fuel oil, propane and 23 therms of natural gas per year





BEST Winery

- Creating a benchmarking and water and energy assessment tool for California wineries
- Funded by California Energy
 Commission Food Industry
 Energy Research (FIER) program
- Partnership of LBNL and Fetzer Vineyards, a leading company in sustainable practices in the wine industry





Why BEST?

Why Benchmarking?

- Companies often have the perception that they are highly energy-and water-efficient
- Benchmarking provides a tool to test this perception using accepted benchmark values for technology
- Benchmarking addresses the specific product and feedstock mix at the plant
- Experience with benchmarking programs worldwide has shown increased attention for energy-efficiency and performance

Why an integrated energy- and water-assessment tool?

- Allows low-cost and easy evaluation of energy-and water efficiency improvement potential and provides a menu of opportunities
- Reduces transaction costs for information collection, preliminary evaluation, and strategic energy management



Tool Features

- Annual energy & water consumption input sheet
 - Energy use, by fuel and electricity
 - Water use
 - Production characteristics and main variables
- Benchmark entire plant to industry "best practice"
 - Energy use & water use
 - Gives an EEI and a WEI for the industry winery
- Selection menu of energy-and water-efficiency options
 - Both Cross-cutting and Process-related
 - Assessment of winery energy- and water-efficiency potential
 - Evaluation of costs of implementation and savings
- Once options for implementation are selected, the tool calculates potential EEI and WEI for plant





Where we are

Over to model demo...



Next Steps

Step	Timing
Finish beta-version of model	Now
Test the beta-version of the model	Winter 2004/05
-Fetzer Vineyards	(Fetzer is testing now)
Benzinger Family Winery	
Consultant - Gopal Shanker of Wine Business Strategies	
Adapt model based on recommendations from above	Winter 2004/05
Roll-out model	Early Spring 2005
Training and workshops to distribute model and provide instructions	Spring 2005
-3 workshops in 3 regions in California	



For Further Information

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